



Meeting the demand for new financing alternatives for the insolvency market

Simple Applications

Speed and Urgency

Competitive Pricing

Flexible Solutions

WHAT IS ISLERO?

ISLERO is a suite of solutions offered by LionFish Litigation Finance (UK) Limited, a specialist litigation finance business. LionFish is a subsidiary of AIM-listed RBG Holdings plc and benefits from the operational, corporate and financial support of its parent.

WHY LAUNCH NOW?

Because the market is in desperate need for a viable, sustainable alternative to the limited options currently available to Insolvency Practitioners and Solicitors.

THE GOAL?

To maximise recoveries for the creditor estate more quickly, efficiently and cheaply than the market.

WHY USE ISLERO?

Because we provide a fresh forward-looking approach:

- ✓ **Simple Applications** – no more long, tedious assessment processes.
- ✓ **Speed and Urgency** – only quick applications, quick turnarounds.
- ✓ **Ultra-Competitive Pricing** – we will undercut current market levels and provide alternative structures including interest-based time-linked pricing.
- ✓ **Flexible Solutions** – solutions that suit the needs and dynamics of the estate.



LionFish Litigation Finance (UK) Limited

	ISLERO FINANCING	ISLERO ACQUISITIONS
WHAT IT IS	✓ ISLERO will finance the costs of a meritorious insolvency litigation.	✓ ISLERO will pay a consideration to take an assignment on a meritorious cause of action.
HOW IT WORKS	✓ ISLERO funds incurred and forward costs to allow the IP and instructed lawyer to focus on what they do best.	✓ After the consideration, ISLERO will fund all the costs.
WILL YOU FUND ALL THE COSTS?	✓ Yes. ISLERO will commit capital to a pre-agreed budget with the IP and the lawyer.	✓ Yes. ISLERO will agree an estimated budget but will be responsible for meeting all costs going forward.
DOES ISLERO ASSUME ALL THE RISK?	✓ Yes. Our default position is to take all the risk including adverse cost risk. However, if an estate already has ATE insurance in place, ISLERO can work with the insurer and price down accordingly.	✓ Yes. By taking assignment, all the risk sits with ISLERO.
PRICING STRUCTURE 1	✓ After reimbursement for costs, ISLERO receives a share of the recoveries in line with our risk assessment, the size of the estate and other market levels.	✓ After reimbursement for costs including the consideration, ISLERO receives a share of the recoveries in line with our risk assessment, the size of the estate and other market levels.
PRICING STRUCTURE 2	✓ After reimbursement for costs, ISLERO receives a percentage of the committed capital that increases with time.	✓ After reimbursement for costs including the consideration, ISLERO receives a percentage of the committed capital that increases with time.

APPLYING FOR ISLERO – STRAIGHT, QUICK AND SIMPLE

We deliver solutions with speed and efficiency because we don't want to waste your time or our IP's time unnecessarily. We are **straight, direct and simple** to deal with.

Step 1

Preliminary Sound Check.

Contact us if you're not sure and we can advise very quickly if we can help or not. Phone or email. Response within 24 hours.

Step 2

Submission.

Send in a summary of the claim and key supporting documentation.

Step 3

Assessment.

A swift process to assess the legal and financial merits of the case.

Step 4

Terms and Closing.

Terms are offered and if accepted, target close within 2 weeks.

EXAMPLE OUTCOMES FOR A SAMPLE CLAIM

Claim	Transaction at an undervalue for	£500,000
Consideration		£25,000
Legal Costs		£100,000
ISLERO Pricing	40% of recoveries after costs	

SUCCESSFUL		UNSUCCESSFUL	
Case settles for	£400,000	Case settles for	£0
Less consideration	-£25,000	Less consideration	-£25,000
Less legal costs	-£100,000	Less legal costs	-£100,000
Recoveries after cost	£275,000	Recoveries after cost	£0
ISLERO fees	£110,000	ISLERO loss	Loss of -£125,000
Estate receives	£165,000		
TOTAL ESTATE RECOVERY	£190,000	TOTAL ESTATE RECOVERY	£25,000

CONTACT US

Address:

9-13 St Andrew St
London
EC4A 3AF

Email:

info@lflf.co.uk

Phone:

+44 20 8148 9575

Website: www.lflf.co.uk

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